

I R A

Investment

Research

Analysis

**Executive
Development
Program in**

**Investment
Research
and Analysis**

Specialization by NYIF, US*

- ★ Valuation
- ★ Key Asset Classes
- ★ Merger & Acquisition



Triple Certificate Advantage

- IIM Certificate powered by NSE Academy
- NYIF, US Certificate
- Mode of Learning: Live Online + Self Paced
- Duration: 6 Months

PROGRAM OBJECTIVE

The objective of the program is to equip participants with the necessary knowledge and skills to excel in the field of investment management. The program is for executives who want to fulfil their career aspirations in the finance industry and who have recently been groomed for managing significant responsibilities in the field of investment management in the coming future. Program will help in acquiring the practical knowledge and technical skills that a finance professional must possess.

The program will equip the candidate with in-depth knowledge of investment banking, global capital markets, and provide opportunity to interact with industry leaders and a capstone project.



PROGRAM HIGHLIGHTS



The program comes with **Triple Certificate Advantage**
Participants get opportunity to gain 3 certificates from the program.

Certificate from IIM

- ★ Joint Certification from **IIM Raipur** and **NSE Academy**



Certificate(s) from International Body

Specialization Certification(s) by New York Institute of Finance (**NYIF**) (Any two)

- ★ **Valuation**
- ★ **Key Asset Classes**
- ★ **Merger & Acquisition**

NSE Academy Advantage

- ★ Industry Practitioner Sessions
- ★ Participants will get one year access to NSE Knowledge Hub



PROGRAM CONTENTS

» IIM Raipur - Instructor led track

- Financial Reporting & Analysis
- Introduction to Financial Institutions & Markets
- Financing Decisions - Policies & Approaches for Selecting in Debt vs. Equity
- Financing Decisions - Sources of Finance (Debt & Equity and others)
- Investment Decisions
- Dividend Decisions
- Valuation - Basic & Advanced (including Debt & Equity valuation)
- Investment Analysis & Portfolio Management
- Financial Modeling using Excel
- Merger & Acquisition I (Introduction, Deal Structuring & Considerations to M&A)
- Merger & Acquisition II (LBOs, Hedge Funds, PE/VC role in M&A, etc.)
- Introduction to Fixed Income Securities (FIS)
- Introduction to Derivative - Options & Futures

Capstone Project

Industry Practitioner Sessions



» NYIF Specialization (Any Two Track) - Self-Paced

I Valuation

- Corporate Finance
- Financial Statement Analysis
- Business Valuation
- Fundamentals of the Securities Industry
- Essential Career Skills for Investment Banking and Finance

II Key Asset Classes

- Equities and IPOs
- Fixed Income Securities
- Derivative Instruments
- Mutual Funds
- Hedge Funds and Private Equity

III Mergers & Acquisition

- Introduction to Mergers and Acquisitions (M&A)
- Mergers and Acquisitions (M&A): Advanced Concepts
- M&A: Structuring the Deal



ABOUT IIM RAIPUR

Established in 2010 at Raipur, the Indian Institute of Management (IIM) by the Government of India, the Ministry of Human Resource Development (now known as the Ministry of Education) is the pioneer in its leadership programmes.

IIM Raipur's Executive Education programme aims to develop, broaden the horizon, and strengthen the skills of managers, preparing them to face the challenges of global business and forming them into heroes for changing domains.



IIM Raipur ranked 2 in
Time's Survey of B-Schools
2023 *



IIM Raipur is among the
top 5 new IIMs



It ranked 11 as per
NIRF 2023 **



More than a decade of
academic excellence



* <https://timesbschoolsurvey.org/mba/index.html>

** <https://www.nirfindia.org/2023/ManagementRanking.html>

PROGRAM DIRECTORS

Dr. Ranjan DasGupta

Dr. Ranjan DasGupta is currently working as an Associate Professor in the area of Finance and Accounts at Indian Institute of Management Raipur, India. He holds a doctorate from the University of Calcutta and a rank-holder in M.Com.

His current research interests include environmental, social, governance (ESG) and firm performance, SDGs, corporate governance, firm's risk-return associations, and family firms' issues in Indian and cross-country contexts.

He has published papers in Journals like Technological Forecasting and Social Change, Finance Research Letters, Journal of Contemporary Accounting and Economics, International Journal of Managerial Finance, etc. His teaching portfolio consists of courses such as Accounting for Managers, Cost and Management Accounting, Impact Investing, Financial Statement Analysis and Business Valuation, Financial Management, etc.



Dr. M Kannadhasan

Dr. M Kannadhasan is a professor of finance at the Indian Institute of Management Raipur. He holds a PhD in finance from Anna University. He has received his bachelor's degree in commerce from Madras University, a Master's in business administration from Bharathiar University, and a Master's in foreign trade from Pondicherry University. Before joining IIM Raipur, he worked with the Bharathidhasan Institute of Management, Trichy. He teaches courses: Financial Reporting and Analysis, Corporate Finance, Security analysis and portfolio management, Financial derivatives, and Fixed Income securities.

He has written a book Titled "Fixed Income Securities: Valuation and Risk Management", published by Cengage International. His research work has appeared in numerous journals of repute, including the International Review of Economics and Finance, Journal of Behavioural and Experimental Finance, Emerging Markets Review, Finance Research Letters, International Journal of Managerial Finance, Applied Economics Letters, The North American Journal of Economics and Finance). He has also published cases with Ivey Publishing, Canada, and is listed in Harvard Business Publishing Education. He is also a noted author of a book and three monographs. He attended the "Global Colloquium on Participant-Centred Learning" and "Case Writing Workshop" programs at Harvard Business School in 2012 and 2014, respectively.

He is the resource person for various FDPs sponsored by TEQIP, AICTE, ICSSR, and UGC-HRD Centre. He is the recipient of the 4th Asia's Best B-Schools Awards - Best Professor in Financial Management" in 2013 from the CMO Asia with CMO Council in Singapore & the USA. He also received "Best Researcher of the Year in Finance" in 2019 from the RULA awards, powered by the World Research Council and United Medical Council. Bharat Vikas Award was conferred to him on December 14, 2019, for his excellence in finance. The prestigious award is granted only to a few selected outstanding people and organizations for their exceptional contribution to society and extraordinary devotion to their respective fields.

He has been a member of the Board of Governors (BoG) of the Indian Institute of Management Raipur since February 2022 and a Member of the Governing Council (GC) of the Footwear Design and Development Institute (FDDI) Since October 2022. Both these institutes are of an Institutions of National Importance in India. The BoG-IIM Raipur and GC-FDDI are the Principal Executive bodies of the Institute. He has been a Member of the Governing Council (GC) of the College of Management, SRM Institute of Science and Technology since December 2022.

CERTIFICATION

Participants will be evaluated on the basis of

- Simulation exercises
- Final examination (MCQ pattern)

“*Certificate of Completion*” for participants successfully meeting the attendance and course evaluation criteria.

“*Certification of Participation*” for the rest of the participants.



Certificate Issued By : Indian Institute of Management Raipur (IIM Raipur)

**This program does not confer any Degree/Diploma/Post-Graduate Certificate on the participant by IIM Raipur. It is a Management/Executive Development Program where a certificate is issued on successfully meeting the academic/performance requirements.*

	<<Certificate Number>>		
भारतीय प्रबंध संस्थान (IIM) रायपुर Indian Institute of Management (IIM) Raipur			
This is to certify that <<Sh./Sushree. Participant>> has participated/successfully completed Executive Development Program in “Investment Research and Analysis”			
Powered by  During the Period December 2023 - May 2024			
<Name> Director IIM Raipur	<Name> Program Director IIM Raipur	<Name> Chairperson (E-Learning Committee) IIM Raipur	<Name> NSE Academy Limited



ELIGIBILITY CRITERIA

Graduates/Diploma (10+2+3) from a recognised university (UGC/ AICTE/ DEC/ AIU/ State Government/ Recognised international Universities) in any discipline.

WHO SHOULD ATTEND

- **Finance and Banking Professionals** – Those who aspire to deepen their expertise, stay current with industry trends, and advance their careers in financial services.
- **Early Career Professionals and Students** – Those who aspire to work in high-level financial expertise and leadership roles.
- **Aspiring Financial Consultants** – Those who aspire to gain specialized knowledge and credentials, enhancing their ability to provide expert financial guidance to clients.
- **CA/CS** – Professionals who aspire to expand their skill set, offering holistic financial advisory services to clients and organisations.
- **Aspiring CFAs/CAIA** – Those who aspire to get in the role of CFA and CAIA can complement their exam preparations with practical insights and hands-on experience in investment analysis.

Program Duration & Schedule

6 months | Online Live - Direct to Device

Sundays - 02:00 PM to 05:00 PM

Program Fees

INR 1,50,000/- including GST @18%

Details	Participants Fee
Admission Fee ⁺	INR 15,000 including GST
Program Fee ⁺⁺	INR 1,35,000 including GST

+ At the time of enrollment

++ After the Confirmation into the program

For further information & corporate price, contact

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- In case the registered candidates wishes to cancel the registration for the joint certification program, the candidate shall intimate NSE Academy via a written request/Email request minimum 2 working days prior to the commencement of the program. Once approved the candidate will be refunded 80% of the program fee paid (if paid) for the respective program.

ABOUT NSE ACADEMY

NSE Academy Ltd. is a wholly-owned subsidiary of the National Stock Exchange of India Ltd. (NSEIL). NSE Academy enables the next generation of BFSI and FinTech professionals with industry-aligned skills through capacity building programs and certification courses, powered by an online examination and certification system. The courses are well-researched and carefully crafted with inputs from the industry professionals. NSE Academy works closely with reputed universities and institutions across India in building a competent workforce for the future of BFSI and FinTech. NSE Academy also promotes financial literacy as an essential life skill among youngsters - a contribution towards financial inclusion and wellbeing.

